



**SUNNY HILL**  
E N E R G Y

Sunny Hill Energy Limited  
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## Company Announcement

6 December 2023

**Sunny Hill Energy Limited**  
**Up to USD290,000,000 Secured and Guaranteed Variable Rate Junior Notes due 29 March 2028**  
**(CSX ticker: PCIJRN01) (the “Junior Notes”)**  
**Increase in capital of Junior Notes**

Sunny Hill Energy Limited, the privately-owned UK-headquartered oil & gas company, announces that it has increased the principal of the outstanding Junior Notes by USD 3,000,000 as of 5 December 2023.

The total outstanding principal amount of Junior Notes is now USD 354,750,702 of which USD 88,743,083 are PIK Notes. Taking into account cumulative redemptions and re-borrowings to date, a further amount of USD 8,853,081 Junior Notes can still be issued and settled (other than as PIK Notes).

For further information in relation to this announcement please contact:

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